**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 30 April 2014**

**Subject: Partial BuyBack**

***(FIRSTRAND BANK LIMITED –“FRX18”)***

====================================================

In accordance with the Terms and Conditions of **FIRSTRAND BANK LIMITED** notes, investors are herewith advised of the partialbuy-back of the below notes effective 14 April 2014

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Alpha Code** | **SIN** | | **Partial Redemption** | **Amt after Partial Redemption** | | |
| FRX18 | ZAG000076472 | | R 30 000 000.00 | R 1 208 000 000.00 | | |
|  | | |  | | |  |  | |
|  | | |  | | |  |  | |

Please note that there was no partial redemption on FRX18, there was merely a reduction on the issued holdings, therefore no cash movements involved

For further information on the Note issued please contact:

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Courtney Galloway JSE +27 11 5207603